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*Attorneys for Irving H. Picard, Trustee for the
Substantively Consolidated SIPA Liquidation of
Bernard L. Madoff Investment Securities LLC
and Estate of Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

Adv. Pro. No. 08-01789 (SMB)

SIPA Liquidation

(Substantively Consolidated)

NOTICE OF ADJOURNMENT OF HEARING ON PROFIT WITHDRAWAL ISSUE

PLEASE TAKE NOTICE THAT the hearing on the Trustee's Motion for Order

Establishing Schedule for Limited Discovery & Briefing on Profit Withdrawal Issue (ECF No.

9357), previously scheduled for April 28, 2015, has been adjourned to May 20, 2015 at 10:00 a.m., pursuant to the endorsed letter dated April 1, 2015 (ECF No. 9723).

PLEASE TAKE FURTHER NOTICE THAT, objections may be filed by the Extension Parties¹ no later than April 22, 2015 at 4:00 p.m.

PLEASE TAKE FURTHER NOTICE THAT, the Trustee and SIPC may file a reply no later than May 13, 2015 at 4:00 p.m.

PLEASE TAKE FURTHER NOTICE THAT, the hearing will be held before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge, on May 20, 2015 at 10:00 a.m.

Dated: New York, New York
April 1, 2015

BAKER & HOSTETLER LLP

/s/ Seanna R. Brown
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Liquidation of Bernard L. Madoff Investment
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¹ The Extension Parties are represented by (i) Loeb & Loeb LLP; (ii) Dentons USA LLP; (iii) Kleinberg, Kaplan, Wolff & Cohen, P.C.; (iv) Milberg LLP; (v) Pryor Cashman LLP; (vi) Frejka PLLC; (vii) Bryan Cave LLP; (viii) Goodwin Procter LLP; (ix) Schulte Roth & Zabel LLP; (x) K&L Gates LLP; (xi) Seeger Weiss LLP; and (xii) Robbins Kaplan LLP, as defined in the endorsed letter dated April 1, 2015 (ECF No. 9723).